

29<sup>th</sup> January, 2025

**BSE Limited**  
Listing Department,  
P J Towers,  
Dalal Street,  
Mumbai – 400 001

**Sub: Allotment of non-convertible debentures on a private placement basis.**

Dear Sir/Madam,

Pursuant to the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), it is hereby informed that on January 29, 2025, the borrowing committee of the board of directors of Auxilo Finserve Private Limited (the “**Company**”) has approved by way of a circular resolution, the allotment of 2,500 (two thousand five hundred) rated, listed, senior, secured, redeemable, transferable, taxable, non-convertible debentures denominated in Indian Rupees (“**INR**”), each having a face value of INR 1,00,000 (Indian Rupees One Lakh) and an aggregate nominal value of INR 25,00,00,000 (Indian Rupees Twenty Five Crore) (“**Series I Debentures**”) and 2,500 (two thousand five hundred) rated, listed, senior, secured, redeemable, transferable, taxable, non-convertible debentures denominated in Indian Rupees, each having a face value of INR 1,00,000 (Indian Rupees One Lakh) and an aggregate nominal value of INR 25,00,00,000 (Indian Rupees Twenty Five Crore) (“**Series II Debentures**”) (Series I Debentures and Series II Debentures are hereinafter referred to as “**Debentures**”), thus aggregating to 5,000 (Five Thousand Only) Debentures of Rs. 1,00,000/- (Rupees One Lakh only) each for an aggregated value of INR 50,00,00,000 (Indian Rupees Fifty Crore) on private placement basis.

The Debentures have been issued pursuant to the terms and conditions set out in the general information document dated July 3, 2024 read with the key information document dated January 28, 2025, and the private placement offer and application letter dated January 28, 2025, each issued by the Company, and the debenture trust deed dated January 28, 2025 executed between the Company and Catalyst Trusteeship Limited and will be listed on the Wholesale Debt Market Segment of the BSE Limited within the timelines prescribed by the Securities and Exchange Board of India.

Thanking you

**For Auxilo Finserve Private Limited**

**Deepika Thakur Chauhan**  
**Chief Compliance Officer, CS & Head – Legal**