

April 4, 2025

BSE Limited  
Floor 25, P J Towers,  
Dalal Street,  
Mumbai – 400 001

Dear Sir/Ma'am,

**Sub: Specifications related to ISINs for debt securities issued under SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021.**

This has reference to clause 9.1. (a) of chapter VIII of the SEBI Master circular SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, with respect to the above mentioned subject.

In accordance with the said circular, please find enclosed the statement containing the details of debt securities issued by Auxilo Finserve Private Limited as on March 31, 2025, in the prescribed format

This is for your information and records

Thanking you,

**For Auxilo Finserve Private Limited**

**Deepika Thakur Chauhan**  
**Chief Compliance Officer, CS & Head-Legal**

**CC: National Securities Depository Limited**  
Trade World, A wing, 4<sup>th</sup> Floor,  
Kamala Mills Compound, Lower Parel,  
Mumbai – 400013

**Central Depository Services (India) Ltd**  
25<sup>th</sup> Floor, Marathon Futurex,  
NM Joshi Marg, Lower Parel (East),  
Mumbai — 400 013.

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Interest Payment frequency	Embedded option if any	Amount Issued (in Rs.)	Amount Outstanding (in Rs.)
Auxilo Finserve Private Limited	INE605Y07122*	03-10-2022	03-10-2024	Coupon Rate is the aggregate sum of: (a) Benchmark Rate (3 months t-bill rate as on reset date); plus (b) the applicable Spread. Initial coupon is set as benchmark rate plus spread i.e 5.96% (3 months t-bill rate as on deemed date of allotment) plus 3.49% (spread).	Monthly	-	25 Crores	NIL
	INE605Y07130	29-11-2023	29-11-2026	Fixed Coupon of 9.90% p.a.	Quarterly	Put	75 Crores	75 Crores
	INE605Y07148	19-12-2023	18-12-2026	Fixed Coupon of 9.90% p.a.	Yearly	Call	25 Crores	25 Crores
	INE605Y07148**	27-02-2024	18-12-2026	Fixed Coupon of 9.90% p.a.	Yearly	Call	25 Crores	25 Crores
	INE605Y07155	21-02-2024	21-02-2027	Fixed Coupon of 9.90% p.a.	Quarterly	Call/Put	50 Crores	50 Crores
	INE605Y07148**	11-07-2024	18-12-2026	Fixed Coupon of 9.90% p.a.	Yearly	Call	25 Crores	25 Crores
	INE605Y07163	19-07-2024	19-07-2027	Fixed Coupon of 9.65% p.a.	Quarterly	Call	50 Crores	50 Crores
	INE605Y07171	31-07-2024	31-07-2027	Fixed Coupon of 9.90% p.a.	Quarterly	-	25 Crores	20.83 Crores
	INE605Y07189	29-01-2025	29-01-2027	Fixed Coupon of 9.70% p.a.	Quarterly	-	25 Crores	25 Crores
INE605Y07197	29-01-2025	29-01-2027	Fixed Coupon of 9.80% p.a.	Quarterly	-	25 Crores	25 Crores	

\*The said ISIN stands redeemed on its maturity date.

\*\* Further Listing under the same ISIN.