

8th April, 2024

BSE Limited
Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir/Madam,

Sub: Intimation regarding Specifications related to ISINs for Non-Convertible Debentures pursuant to SEBI circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 for the half year ended March 31, 2024

Pursuant to SEBI circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 and as updated from time to time, in connection with Specifications related to International Securities Identification Number (ISIN) for debt securities, please find below the details of the Non-Convertible Debentures issued by the Company on Private Placement Basis as on March 31, 2024.

You are requested to take the above information on your record.

Thanking you

For Auxilo Finserve Private Limited

Deepika Thakur Chauhan
Chief Compliance Officer, CS & Head-Legal

CC: National Securities Depository Limited
Trade World, A wing, 4th Floor,
Kamala Mills Compound, Lower Parel,
Mumbai – 400013

Central Depository Services (India) Ltd
25th Floor, Marathon Futurex,
NM Joshi Marg, Lower Parel (East),
Mumbai — 400 013.

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Interest Payment frequency	Embedded option if any	Amount issued	Amount outstanding
Auxilo Finserve Private Limited	INE605Y07098*	21-07-2022	21-07-2025	<p>The “Initial Coupon Rate” is set as sum of sum of (a) simple average closing yield of 10 working days (rounding off to 2 decimal) of Benchmark prior to two working days as on prior to the deemed date of allotment i.e 5.17% plus “First Spread of 500 basis points”</p> <p>The Coupon Rate for subsequent quarters shall be the sum of (a) simple average closing yield of 10 working days (rounding off to 2 decimal) of Benchmark prior to each Benchmark Reset Date(s) and (b) applicable Spread.</p> <p>Current effective Coupon Rate is 11.38% p.a.</p>	Monthly	-	50 Crores	Nil
	INE605Y07106*	18-08-2022	18-02-2026	<p>The “Initial Coupon Rate” is set as 10.25% p.a.</p> <p>The Coupon Rate for subsequent quarters shall be the sum of (a) simple average closing yield of 10 working days (rounding off to 2 decimal) of Benchmark prior to each Benchmark Reset Date(s) and (b) applicable Spread.</p>	Monthly	-	35 Crores	Nil

				Current effective Coupon Rate is 11.67% p.a.				
	INE605Y07114	22-09-2022	22-09-2024	If Final Fixing Level < 25% of the Initial Fixing level of the Reference Index than 0% Else if Final Fixing Level < 75% but >= 25% of the Initial Fixing level of the Reference Index than 9.65% p.a. Else if Final Fixing Level >=75% of the Initial Fixing level of the Reference Index than 9.70% p.a	On Maturity	-	50 Crores	50 Crores
	INE605Y07122	03-10-2022	03-10-2024	Coupon Rate is the aggregate sum of: (a) Benchmark Rate (3 months t-bill rate as on reset date); plus (b) the applicable Spread. Initial coupon is set as benchmark rate plus spread i.e 5.96% (3 months t-bill rate as on deemed date of allotment) plus 3.49% (spread). Current effective Coupon Rate is 9.84% p.a.	Monthly	-	25 Crores	9.38 Crores
	INE605Y07130	29-11-2023	29-11-2026	Fixed Coupon of 9.90% p.a.	Quarterly	-	75 Crores	75 Crores
	INE605Y07148	19-12-2023	18-12-2026	Fixed Coupon of 9.90% p.a.	Yearly	-	25 Crores	25 Crores
	INE605Y07148**	27-02-2024	18-12-2026	Fixed Coupon of 9.90% p.a.	Yearly	-	25 Crores	25 Crores
	INE605Y07155	21-02-2024	21-02-2027	Fixed Coupon of 9.90% p.a.	Quarterly	-	50 Crores	50 Crores

*The said ISINs were early fully redeemed.

** The deemed date of allotment date for the said ISIN is 19-12-2023.