

12th June, 2024

BSE Limited
Listing Department,
P J Towers,
Dalal Street,
Mumbai – 400 001

Subject: Intimation under Regulation 51 (1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

Pursuant to the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), it is hereby informed that the Borrowing Committee of the Board of Directors of the Company (“**Borrowing Committee**”) at their meeting held on Tuesday, 11th June, 2024 have, inter alia, considered and approved the issuance of certain tranches/series of senior, secured, rated, listed, taxable, redeemable, transferable non-convertible debentures (“**NCDs**”) on a private placement basis, in the manner and the indicative timelines as stated below:

Sr. No	Details of the NCDs	Amount
1.	Senior, secured, rated, listed, taxable, redeemable, transferable, non-convertible debentures	INR 25,00,00,000/- Note: This issuance is tentatively proposed to be completed in June 2024.
2.	Senior, secured, rated, listed, taxable, redeemable, transferable, non-convertible debentures	INR 50,00,00,000/- including a green shoe option of INR 25,00,00,000/- Note: This issuance is tentatively proposed to be completed by August, 2024.
3.	Senior, secured, rated, listed, taxable, redeemable, transferable, non-convertible debentures	INR 50,00,00,000/- Note: This issuance is tentatively proposed to be completed by August, 2024.

The NCDs mentioned above will be issued in accordance with the specific terms and conditions that are approved by the Borrowing Committee, and the terms (including in respect of the applicable interest rate, tenure, terms of redemption, security, undertakings, reporting requirements, events of default etc.) that are agreed between the Company with the relevant investor(s)/debenture holder(s).

Each issuance of the NCDs will comply with applicable law, including any regulations and/or directions prescribed by the Securities and Exchange Board of India and the Reserve Bank of India, from time to time.

We request you to take the same on record.

Thanking you

For Auxilo Finserve Private Limited

Deepika Thakur Chauhan
Chief Compliance Officer, CS & Head – Legal