

17th January, 2025

BSE Limited
Listing Department,
P J Towers,
Dalal Street,
Mumbai – 400 001

Sub: Outcome of Borrowing Committee Meeting under Regulation 51 read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), it is hereby informed that the Borrowing Committee of the Board of Directors of Auxilo Finserve Private Limited at their meeting held on Thursday, January 16, 2025 have inter alia, considered and approved the issuance of senior, secured, rated, listed, taxable, redeemable, transferable non-convertible debentures (“NCDs”) upto Rs. 50,00,00,000 (Rupees Fifty Crores Only) in one or more tranches on Private Placement basis.

We request you to take the same on record.

Thanking you

For Auxilo Finserve Private Limited

Deepika Thakur Chauhan
Chief Compliance Officer, CS & Head – Legal