

11<sup>th</sup> July, 2024

**BSE Limited**  
Listing Department,  
P J Towers,  
Dalal Street,  
Mumbai – 400 001

**Sub: Allotment of non-convertible debentures on a private placement basis.**

Dear Sir/Madam,

Pursuant to the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), it is hereby informed that on July 11, 2024, the borrowing committee of the board of directors of Auxilo Finserve Private Limited (the “**Company**”) has approved by way of a circular resolution, the allotment of 2,500 (two thousand five hundred) secured, rated, listed, redeemable, taxable, non-convertible debentures having a face value of INR 1,00,000 (Indian Rupees One Lakh) each, and an aggregate face value of INR 25,00,00,000 (Indian Rupees Twenty Five Crore) (“**Debentures**”), at a premium (with an issue price of INR 1,05,545 (Indian Rupees One Lakh Five Thousand Five Hundred and Forty Five) per Debentures and an aggregate nominal value of INR 26,38,62,500 (Indian Rupees Twenty Six Crore Thirty Eight Lakh Sixty Two Thousand and Five Hundred) on a private placement basis.

The Debentures have been issued pursuant to the terms and conditions set out in the general information document dated July 3, 2024 read with the key information document dated July 10, 2024 and the private placement offer and application letter dated July 10, 2024, each issued by the Company, and the debenture trust deed dated July 10, 2024 executed between the Company and Catalyst Trusteeship Limited and will be listed on the Wholesale Debt Market Segment of the BSE Limited within the timelines prescribed by the Securities and Exchange Board of India.

Thanking you

**For Auxilo Finserve Private Limited**

**Deepika Thakur Chauhan**  
**Chief Compliance Officer, CS & Head – Legal**