

19th July, 2024

BSE Limited

Listing Department,
P J Towers,
Dalal Street,
Mumbai – 400 001

Sub: Allotment of non-convertible debentures on a private placement basis.

Dear Sir/Madam,

Pursuant to the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), it is hereby informed that on July 19, 2024, the borrowing committee of the board of directors of Auxilo Finserve Private Limited (the “**Company**”) has approved by way of a circular resolution, the allotment of 5,000 (five thousand) senior, secured, rated, listed, taxable redeemable, transferable , non-convertible debentures having a face value of INR 1,00,000 (Indian Rupees One Lakh) each, and an aggregate nominal value of INR 50,00,00,000 (Indian Rupees Fifty Crore) (“**Debentures**”) on a private placement basis.

The Debentures have been issued pursuant to the terms and conditions set out in the general information document dated July 3, 2024 read with the key information document dated July 10, 2024 and the private placement offer and application letter dated July 18, 2024, each issued by the Company, and the debenture trust deed dated July 18, 2024 executed between the Company and Catalyst Trusteeship Limited and will be listed on the Wholesale Debt Market Segment of the BSE Limited within the timelines prescribed by the Securities and Exchange Board of India.

Thanking you

For Auxilo Finserve Private Limited

Deepika Thakur Chauhan
Chief Compliance Officer, CS & Head – Legal