

October 10, 2024

BSE Limited
Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir/Madam,

Sub: Intimation regarding Specifications related to ISINs for Non-Convertible Debentures pursuant to SEBI circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 for the half year ended September 30, 2024

Pursuant to SEBI circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 and as updated from time to time, in connection with Specifications related to International Securities Identification Number (ISIN) for debt securities, please find below the details of the Non-Convertible Debentures issued by the Company on Private Placement Basis as on September 30, 2024.

You are requested to take the above information on your record.

Thanking you

For Auxilo Finserve Private Limited

Deepika Thakur Chauhan
Chief Compliance Officer, CS & Head-Legal

CC: National Securities Depository Limited
Trade World, A wing, 4th Floor,
Kamala Mills Compound, Lower Parel,
Mumbai – 400013

Central Depository Services (India) Ltd
25th Floor, Marathon Futurex,
NM Joshi Marg, Lower Parel (East),
Mumbai — 400 013.

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Interest Payment frequency	Embedded option if any	Amount Issued (in Rs.)	Amount Outstanding (in Rs.)
Auxilo Finserve Private Limited	INE605Y07122*	03-10-2022	03-10-2024	Coupon Rate is the aggregate sum of: (a) Benchmark Rate (3 months t-bill rate as on reset date); plus (b) the applicable Spread. Initial coupon is set as benchmark rate plus spread i.e 5.96% (3 months t-bill rate as on deemed date of allotment) plus 3.49% (spread).	Monthly	-	25 Crores	3.13 Crores
	INE605Y07130	29-11-2023	29-11-2026	Fixed Coupon of 9.90% p.a.	Quarterly	-	75 Crores	75 Crores
	INE605Y07148	19-12-2023	18-12-2026	Fixed Coupon of 9.90% p.a.	Yearly	-	25 Crores	25 Crores
	INE605Y07148**	27-02-2024	18-12-2026	Fixed Coupon of 9.90% p.a.	Yearly	-	25 Crores	25 Crores
	INE605Y07155	21-02-2024	21-02-2027	Fixed Coupon of 9.90% p.a.	Quarterly	-	50 Crores	50 Crores
	INE605Y07148**	11-07-2024	18-12-2026	Fixed Coupon of 9.90% p.a.	Yearly	-	25 Crores	25 Crores
	INE605Y07163	19-07-2024	19-07-2027	Fixed Coupon of 9.65% p.a.	Quarterly	-	50 Crores	50 Crores
INE605Y07171	31-07-2024	31-07-2027	Fixed Coupon of 9.90% p.a.	Quarterly	-	25 Crores	25 Crores	

*The said ISIN stands redeemed on its maturity date.

** Further Listing under the same ISIN.