

Date: 15 July 2024

To,
The Listing Department,
BSE Limited,
P J Towers, Dalal Street,
Mumbai – 400 001

Dear Sir / Ma'am,

Sub: Intimation under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

We wish to inform you that pursuant to the approval of the Board of Directors of Auxilo Finserve Private Limited (“**Company**”) at its meeting held on 15 July 2024, the Company has entered into the following agreements on 15 July 2024:

- (a) a share subscription agreement with Jade Inclusion Limited, Trifecta Leaders Fund – I, and Xponentia Opportunities Fund-II (the “**Investors**”); and
- (b) a deed of amendment and adherence to the amended and restated shareholders’ agreement of the Company dated 14 June 2023, with the Investors, Elme Advisors LLP, Balrampur Chini Mills Limited, ICICI Bank Limited and Tata Capital Growth Fund II,

and other ancillary documents (collectively, the “**Transaction Documents**”), to raise capital for an aggregate amount of approximately INR 279 Crore by issuance of equity shares and compulsorily convertible preference shares of the Company.

This for your information and records.

For Auxilo Finserve Private Limited



Deepika Thakur Chauhan
Chief Compliance Officer, CS & Head – Legal

