

Date: 20 August 2024

To,
The Listing Department,
BSE Limited,
P J Towers, Dalal Street,
Mumbai – 400 001

Dear Sir / Madam,

Sub: Intimation under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

We wish to inform you that pursuant to the approval of the Board of Directors of Auxilo Finserve Private Limited (“**Company**”) at its meeting held on 20 August 2024, the Company has entered into the following agreements on 20 August 2024:

- (a) a share subscription agreement with Xponentia Opportunities Limited (the “**Investor**”); and
- (b) a deed of adherence with the Investor,

and other ancillary documents (collectively the “**Transaction Documents**”), to raise capital for an aggregate amount of approximately INR 20 Crore by issuance of compulsorily convertible preference shares of the Company.

This for your information and records.

For Auxilo Finserve Private Limited

Deepika Thakur Chauhan
Chief Compliance Officer, CS and Head Legal